



Date: August 31,2012

Subject: Test-Rite to acquire remaining stake of Test-Rite USA

Test-Rite Int'l (2908 TT/2908.TW) is pleased to announced the acquisition of 51% stake of Test-Rite U.S. (TRUS) for US\$ 13.899 mn. Previously, Test-Rite held 49% of the TRUS and will own 100% of Test-Rite US following the transaction. Test-Rite US is a warehouse and logistic service provider for major retail operators in the United States.

The acquisition is a continuation of Test-Rite Int'l's efforts to consolidate our oversea trading business units. Since 2007, we have completed restructuring and now own 100% of our trading businesses subsidiaries in Australia, Canada, and U.K.

For question related to Test-Rite please contact our IR Officer Jack Chang at + 886 2 8791 5349 or jack.chang@testritegroup.com.

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